"

We focus on
supporting Homecare
Agencies, Healthcare
Teams, and Special
Educators dedicated
to empowering
individuals with
special needs.

"

VISIONARY

![VISIONARY logo]

Pioneering Inclusive Therapy with Education and Technology

AC Visionary is driven by a skilled team developing innovative solutions for pediatric therapy and special education. **Led by Amee Cohen, OTL, with over 30 years of experience in pediatric care**, our experts bring together backgrounds in therapy, education, research, human resources, and technology. We create tailored strategies that deliver measurable impact to organizations and the communities they serve.

Who We Support

AC Visionary supports a broad range of organizations dedicated to special needs care — including **Therapy Centers**, **Special Education Schools**, **Pediatric Healthcare Providers**, **PPECs** (Prescribed Pediatric Extended Care centers), **Nonprofits**, **Inclusive Play and Sensory Centers**, **University Programs**, **Home Health Agencies**, **Assistive Technology Centers**, **Recruitment Agencies**, **EdTech Platforms**, and more.

We are committed to empowering care teams, educators, and families through specialized digital solutions.
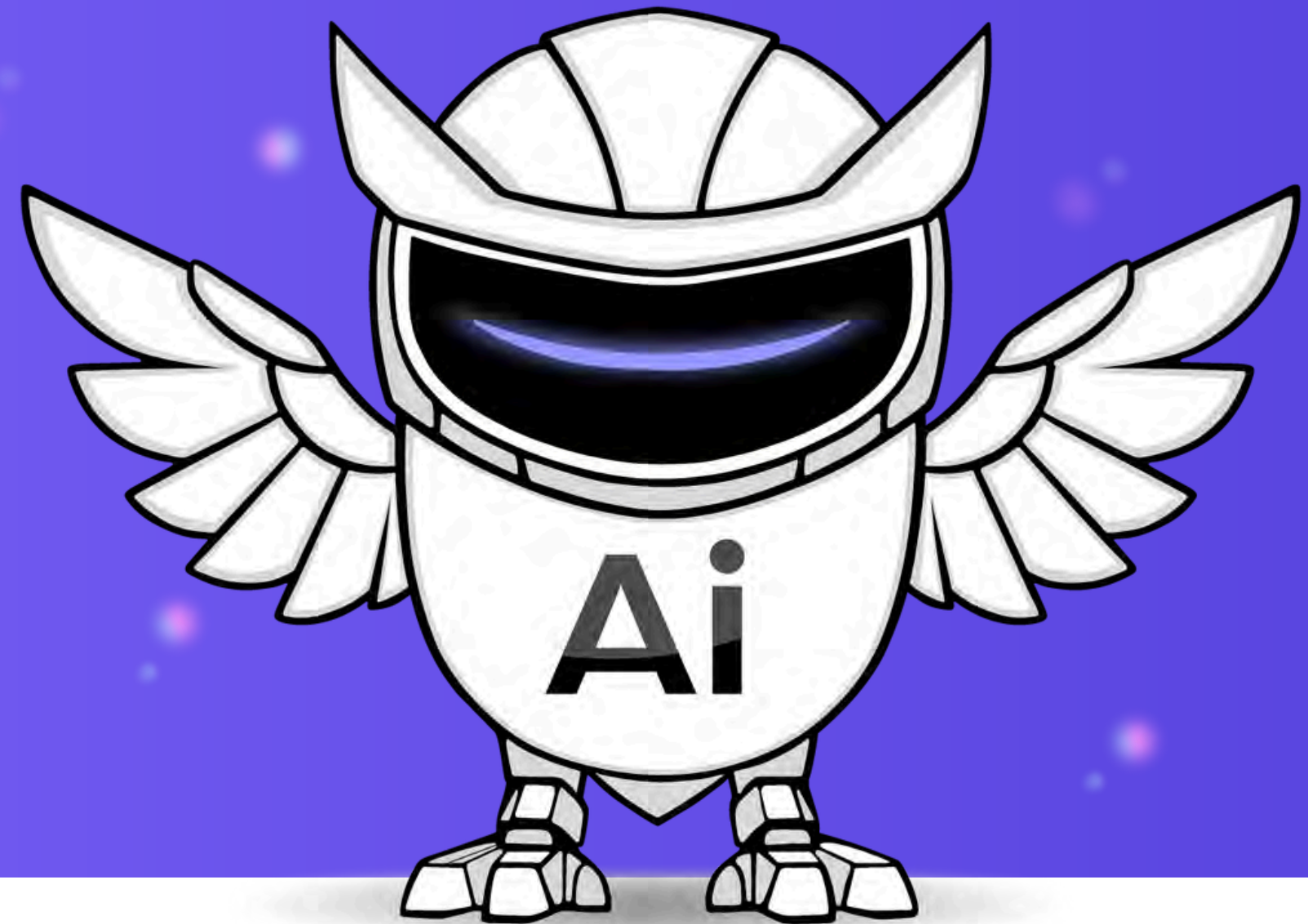
Strategic Expertise to Power Inclusive Growth

At **AC Visionary**, our consultancy services empower healthcare, education, and other organizations dedicated to supporting individuals with special needs. We **provide strategic guidance to help teams improve operations**, adopt the right technologies, and create inclusive, scalable solutions.

Services Include:
- Strategic planning and needs assessment
- CRM, LMS, and automation integration
- Workflow redesign and team training
- Communication and content strategy
- Inclusion-driven program development

AI-Powered Video Solutions for Special Needs Care

AC Visionary transforms your documents, guides, and processes into clear, engaging, and inclusive videos — tailored to the needs of your team, clients, and families. **Let our team handle the video production process** — no technical expertise needed. **We deliver fast, affordable results** with expert insight into the world of special needs.

We specialize in:

· Converting PDFs and text into professional videos

· Creating therapy-specific and training-focused content

· Delivering accessible, multilingual formats for diverse audiences

· Producing onboarding materials, family guides, and donor campaigns

VIDEO PRODUCTION

Our AI-Powered Videos services are ideal for Special Needs Organizations, such as:

- Therapy Centers
- ABA Clinics
- Special Ed Schools
- PPECs
- Pediatric Hospitals
- Nonprofits
- State Programs
- Animal Therapy
- Inclusive Schools

- Assistive Tech Centers
- Staffing Agencies
- Special Ed Colleges
- Home Health
- Health Plans & MCOs
- Foundations & Funders
- EdTech Platforms
- Sensory & Play Spaces

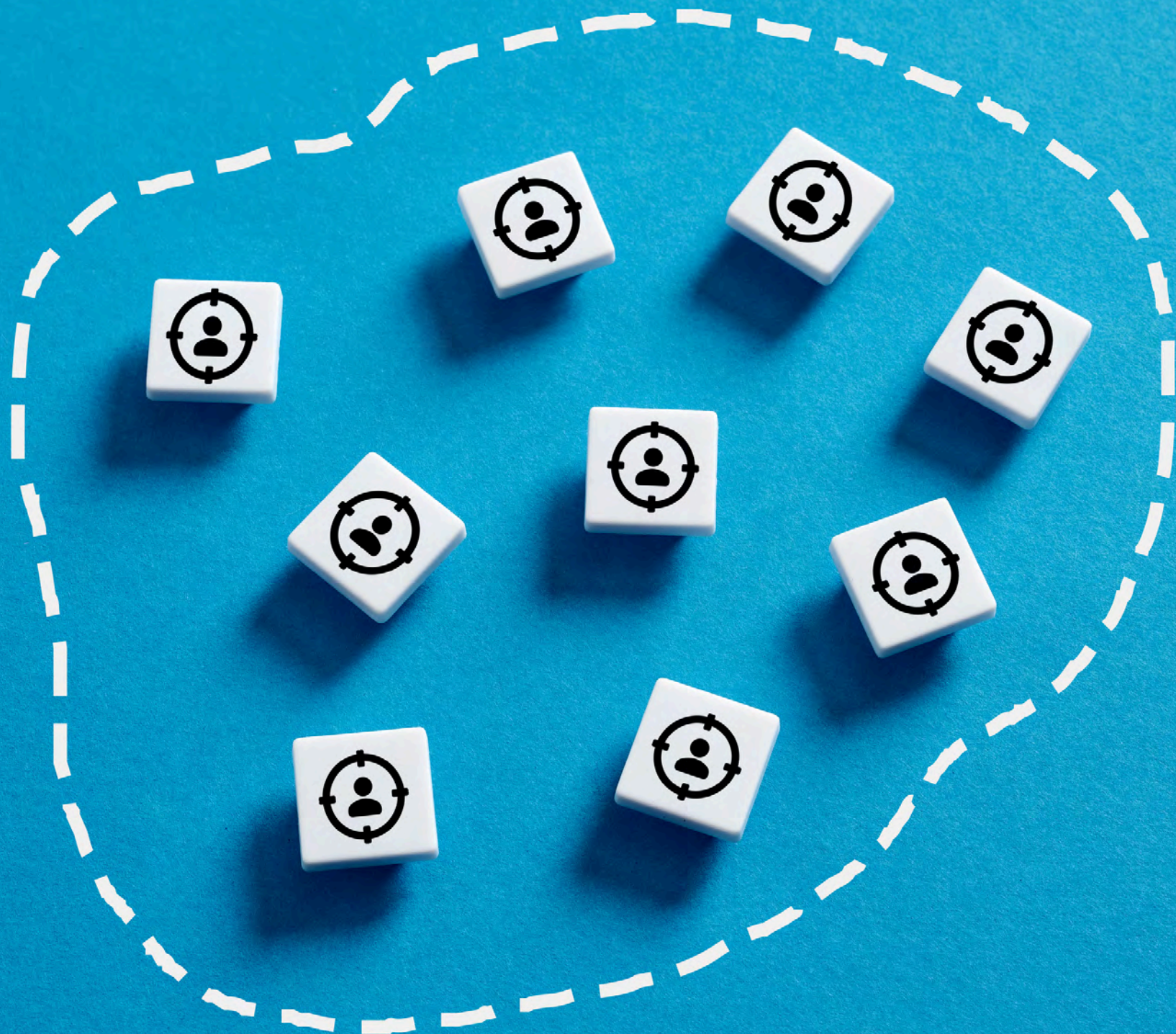# Smart CRM Solutions for Healthcare and Education

Data-Driven Strategies for Enhanced Care

At AC Visionary, we provide fresh, data-driven solutions for pediatric therapy providers, special education teams, and schools. As certified Bitrix24 partners, **we integrate its robust communication tools with your existing LMS, CRM, or other systems**, creating a step up that enables fast effective communication among platform users and with your audience. If you're looking to improve team and client interactions or streamline task and documentation management, **our team is ready to create strategies tailored to your goals**.

Smart Integration for Better Education and Care

Expertise to Streamline Workflows and Improve Outcomes

Our team combines IT **expertise with deep industry knowledge to design and implement comprehensive solutions** using the Bitrix24 platform, fully integrated with your favorite apps and services.

We simplify data migration from other systems or CRMs and **provide access to advanced tools that enhance communication, online care, remote learning, management, and more** — streamlining workflows and delivering better outcomes for your practice.

Transform the Way You Work and Collaborate

Bitrix24 empowers your organization with **advanced communication** and **management tools**, adapting to evolving needs and transforming how your team and clients interact.

*With the flexibility of **Bitrix24**, therapy providers and schools can **customize and expand their systems to fit their growing needs**.*
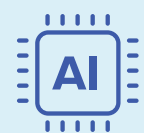
Bring New Capabilities to Your Practice

SOCIAL INTRANET
Dynamic communication through an intuitive interface.

TASKS AND PROJECTS
Streamlined task management for enhanced productivity.

AI-POWERED SUPPORT
Integration with ChatGPT or other AI tools for smarter workflows.

GROUP CHAT AND VIDEO
Real-time communication tools for seamless collaboration.

DOCUMENT MANAGEMENT
Secure, centralized file sharing.

COMPANY DRIVE
Multi-device access for online and offline document management.

CALENDAR AND PLANNING
Synchronize schedules across teams effortlessly.

EMAIL INTEGRATION
Centralize communications with ease.

CRM
Track, manage, and analyze interactions with clients & partners.

TELEPHONY
Domestic and international calls directly from the platform.

HR MANAGEMENT
Comprehensive tools to manage teams and resources.

MOBILE ACCESSIBILITY
Stay connected anywhere with a mobile app.

CUSTOMIZABLE WEBSITES
Create functional, user-friendly websites with live chat and CRM features.

CONTACT CENTER
Centralize communications for improved customer engagement.

ADDITIONAL FEATURES
Includes ticketing, helpdesk, knowledge management, work reports, and more.

WHAT IS INCLUDED IN BITRIX24 CRM

IMPLEMENTATION AND SUPPORT SERVICES

• Workflow, form, and customization report.

• Visual identity customization.

• Full implementation within 6 weeks.

• Personalized training for your team.

• Dedicated technical support.

BITRIX24 PROFESSIONAL LICENSE (CLOUD)

• For teams from 5 to 100 professionals.

• Unlimited custom fields.

• Unlimited process automation (RPA).

• 1 TB of secure storage.

• Integrated marketing and unlimited leads.

• BI reports for tracking therapeutic progress.

• Unlimited sites with custom domains.

Bitrix24

CRM

Sites & stores

Tasks & projects

Sales analytics

Chats & online meetings

HR & automation

Simplify, Organize, and Elevate the Quality of Your Healthcare Services

Healthcare CRM powered by Bitrix24 can help you simplify your operations, organize your workflows, and elevate the quality of your healthcare services.

Managing a healthcare team demands more than just organization and efficiency—it requires tools that truly work for your needs. Unfortunately, most systems are overly complex, disconnected, and fail to address the unique challenges of healthcare.

Developed by AC Visionary, **Healthcare CRM powered by Bitrix24** is here to change that. Our all-in-one, customizable CRM solution is designed specifically for healthcare organizations like yours.

12

SYSTEMS CRM FOR HEALTHCARE

Everything you need, in one secure, efficient, and fully customizable CRM platform that adapts to your workflows and reflects your organization's brand.

- Streamline communication with **integrated chat, calls, HD video, and even WhatsApp** — all in one place, keeping your team and clients connected effortlessly.

- Eliminate no-shows and save time with **automated scheduling and smart reminders**, ensuring your team stays on track.

- Keep patient and team **data secure and accessible with centralized, HIPAA-compliant management**, so you can focus on what matters most.

- **Connect seamlessly with your existing systems**, ensuring a smooth transition without disruptions.

Simplify, Organize, and Enhance Your Special Education Services

School CRM powered by Bitrix24: Connect Educators and Families on a Collaborative Platform.

Supporting students with special needs requires more than dedication—it demands organization, efficiency, and tools designed specifically for your unique challenges. Unfortunately, many school management systems are overly complex, disconnected, and don't fully meet the needs of special education.

School CRM powered by Bitrix24 is here to change that. Our all-in-one, customizable solution **helps special educators and schools streamline communication, manage student data securely, and improve collaboration**—all in one place.

SYSTEMS CRM SOLUTIONS FOR EDUCATION

Streamlines special education management with automation, communication, and collaboration—so your team can focus on supporting students' unique needs.

- **Stay connected with teachers, therapists, parents, and support staff** using built-in chat, calls, HD video, and WhatsApp.

- Easily **coordinate IEP meetings, therapy sessions, and parent-teacher conferences** with automated scheduling and reminders.

- **Keep student records, progress reports, and IEPs organized in one secure system** — accessible only to authorized staff.

- **Connect seamlessly with your existing systems**, ensuring a smooth transition without disruptions.

- **CRM that adapts to your school's needs** and supports your commitment to exceptional special education services.

Tailored Online Training for Care Teams

Train Smarter, Care Better. Transform your team's skills.

We develop interactive training programs using video lectures, handouts, and live sessions, **powered by AI and accessible from any device**. Designed for therapists, educators, caregivers, and administrative staff, our courses improve team readiness and elevate service quality.

Advanced Technology for Effective Learning

At AC Visionary, technology isn't just about administration and communication systems: we apply advanced technology and industry expertise to training. Our courses help pediatric therapists, educators, caregivers, and other professionals, work better with special needs children.

We create personalized online training solutions to help teams and individuals improve their work. **Each course is custom-designed to meet specific goals, offering interactive features like video lectures, handouts, live chats, and secure document sharing** — all in one user-friendly platform. Using AI and innovative tools, we develop flexible, efficient, and accessible online courses for web and mobile.

AC VISIONARY PROJECT BRIEFING FORM

Let's bring your project to life. Share details about your technology needs and how our services can align with your vision:

Contact

First Name

Last Name

Email

Phone

Company Name

Website address

What services are you interested in?

Training and Consulting

Project Management

Infrastructure Solutions

LMS, CRM, and PRM Integration

AI Video Production

What is your estimated budget?

Under $10K

$10K - $30K

$30K - $50K

$50K - $100K

Over $100K

Brief description of your project

Briefly describe your needs (e.g., customized training, educational platforms, CRM systems, etc.)

Existing Systems: List any current systems or platforms your organization uses to help us align our services with your technology ecosystem.

AC VISIONARY

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Bitrix24 🕐

Certified Partner

Bitrix24 is an online workspace designed to bring people, tools, and information in your company together in the most intuitive and productive way. Bitrix24 easily replaces all the other software tools you might be using, effectively saving you time, money, and hassle.

Visit: www.bitrix24.com

IZAAP TECHNOLOGIES

Certified Partner

IZAAP Technologies provides bespoke software development services using web technologies. Our partner solutions enable businesses to leverage leading-edge technology to gain sustainable competitive advantage in today's marketplace.

Visit: www.izaaptech.com/